

Date: April 30, 2026

To,
The Manager – Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai-400001, Maharashtra, India

Dear Sir/ Madam,

Subject: Information under Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Master Circular, dated October 15, 2025

ISIN	Security Name	BSE Scrip Code
INE1YOE07026	Series 1 Debentures	976796
INE1YOE07018	Series 2 Debentures	976797
INE1YOE07034	Series 3 Debentures	976798

We, South City Projects (Kolkata) Limited, write to you as the successor in business of Aerogrid Advanced Hosting Solutions Private Limited (*Earlier known as “Alotronix Warehousing Fourteen Private Limited”*).

It may be noted that pursuant to Confirmation Order dated January 13, 2026 (received on January 14, 2026), the Regional Director, Eastern Region, (“**Order**”) sanctioned the Scheme of Amalgamation of Aerogrid Advanced Hosting Solutions Private Limited (*Earlier known as “Alotronix Warehousing Fourteen Private Limited”*) (‘Transferor Company’ or ‘Aerogrid’) with South City Projects (Kolkata) Limited (‘Transferee Company’ or ‘South City’ or ‘Company’) and their respective shareholders and creditors (the “**Scheme**”) pursuant to Section 233 of Companies Act, 2013 and matters related thereto and consequent to the Order, **Aerogrid’s status on BSE Limited’s records reflect as “Suspended due to procedural reasons”.**

It may be noted that Aerogrid, the Transferor Company had issued 1,51,000 Secured, Rated, Listed Non-Convertible Debentures of ₹1,00,000 each (“**NCDs**”) to its debenture holders and the said NCDs were listed on BSE Limited.

Pursuant to the Scheme, the said NCDs stand transferred from Aerogrid, the Transferor Company to South City, the Transferee Company with effect from June 17, 2025 (being the appointed date) - as confirmed by the Order dated January 13, 2026. The necessary corporate actions for updating the share capital, debentures and related matters pursuant to the Scheme in the records of the Transferee Company are currently under process with the depositories/RTA. Upon such updation, necessary applications will be made, and requisite corporate actions will be undertaken to/with BSE Limited and depositories to effectuate the transfer and listing of the NCDs as aforementioned, in the records of BSE Limited.

In view of the same, until the said NCDs are transferred in the records of BSE Limited in the name of South City (the Transferee Company), the necessary compliances shall be submitted by South City on the BSE Listing Center Portal of Aerogrid.





In light of above and with reference to the captioned subject matter and in accordance Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137, dated October 15, 2025, whereby amongst others, post listing of securities, Issuers are required to submit information in the requisite fields as provided in Annex - XIV-B on the periodic basis i.e. within 30 days from the end of the financial year. The requisite information is enclosed as “**Annexure A**”.

This intimation is also being uploaded on the website of the Company at www.aerogrid.in

Request you to please take the same on record.

Thanking you,

Yours faithfully,

For South City Projects (Kolkata) Limited

Ishan Majumdar

Company Secretary & Compliance Officer

Membership No: F10648



South City Projects (Kolkata) Limited

South City Business Park

770, Anandapur, Suit No. 711, Kolkata-700107

Ph: +91 33 4001-2639/41 Website: www.southcityprojects.com

CIN No: U21019WB1995PLC071252

ANNEXURE-A

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE1YOE07026	June 13, 2025	June 17, 2025	75,000	First issue	Bombay Stock Exchange
2	INE1YOE07018	June 13, 2025	June 17, 2025	37,500	First issue	Bombay Stock Exchange
3	INE1YOE07034	June 13, 2025	June 17, 2025	38,500	First issue	Bombay Stock Exchange

2. A hyperlink of 'Listing Notification by stock exchange' final approval

Sr. No.	Name of Stock Exchange	Hyperlink of final approval
1.	Bombay Stock Exchange (INE1YOE07026)	Notice Number
2.	Bombay Stock Exchange (INE1YOE07018)	Notice Number
3.	Bombay Stock Exchange (INE1YOE07034)	Notice Number

3. Details of record date:

Sr. No	ISIN	Record date	Interest/redemption	Date of payment of interest
1	INE1YOE07018	27 November 2025	Interest	12 December 2025

Note: As per Key Information Document and General Information Document filed with SEBI during the listing of NCDs of Aerogrid Advanced Hosting Solutions Private Limited (earlier known as 'Alotronix Warehousing Fourteen Private Limited'), the first interest payment for ISINs INE1YOE07026 and INE1YOE07034 will be June 12, 2026, for which the record date will be May 28, 2026.



4. Details of credit rating:

a. Current rating details:

Sr. No	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
-	-	-	-	-	-	-	-	-	-

Note: ICRA has withdrawn the rating assigned to the debt instruments and bank facilities of Aerogrid Advanced Hosting Solutions Private Limited (earlier known as 'Alotronix Warehousing Fourteen Private Limited') (AAHSPL) following the merger of AAHSPL with South City Projects (Kolkata) Limited (SCPKL), and in accordance with ICRA's policy on withdrawal of credit ratings. (Refer: [ICRA An Affiliate of Moody's](#))

Earlier rating details:

Sr. No	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
1.	INE1YOE07026	ICRA	[ICRA] BBB+	Stable	Provisional rating finalized	June 05, 2025	Verified	June 05, 2025
2.	INE1YOE07018	ICRA	[ICRA] BBB+	Stable	Provisional rating finalized	June 05, 2025	Verified	June 05, 2025
3.	INE1YOE07034	ICRA	[ICRA] BBB+	Stable	Provisional rating finalized	June 05, 2025	Verified	June 05, 2025

5. Payment Status:

a. Whether Interest payment/ redemption payment made (yes/ no): Interest payment- Yes

b. Details of interest payments: For the quarter ended December 31, 2025:

Sr. No	Particulars	Details
1	ISIN	INE1YOE07018
2	Issue Size (INR in Crores)	375 Crores



3	Interest Amount to be paid on due date (INR in Crores)	18.36 Crores
4	Frequency – quarterly/ monthly	For the first 12 months: semi-annually; and thereafter quarterly
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	November 27, 2025
8	Due date for interest payment (DD/MM/YYYY)	December 12, 2025
9	Actual date for interest payment (DD/MM/YYYY)	December 12, 2025
10	Amount of interest paid (INR in Crores)*	18.36 Crores
11	Date of last interest payment	Not Applicable
12	Reason for non-payment/ delay in payment	Not Applicable

* Includes TDS amount payable as per applicable law

c. Details of redemption payments:

S. No.	Particulars	Details
1.	ISIN	NA
2.	Type of redemption (full/ partial)	NA
3.	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on: 1. Lot basis & 2. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)	NA
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	NA
9.	Due date of redemption/ maturity	NA
10.	Actual date of redemption/ maturity (DD/MM/YYYY)	NA
11.	Amount redeemed (INR in Crores)	NA
12.	Outstanding amount (Rs.)	NA
13.	Date of last Interest payment (INR in crores)	NA
14.	Reason for non-payment/ delay in payment	NA



6. Default history information:

Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the Issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status Of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Thanking you,
Yours faithfully,
For South City Projects (Kolkata) Limited

Ishan Majumdar
Company Secretary & Compliance Officer
Membership No: F10648

