



April 15, 2026

To,
The Manager – Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai-400001
Maharashtra, India

Dear Sir/Madam,

Subject: Half Yearly Statement of Debt Securities issued through private placement as on March 31, 2026

Reference: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

ISIN	Security Name	BSE Scrip Code
INE1YOE07026	Series 1 Debentures	976796
INE1YOE07018	Series 2 Debentures	976797
INE1YOE07034	Series 3 Debentures	976798

We, South City Projects (Kolkata) Limited, write to you as the successor in business of Aerogrid Advanced Hosting Solutions Private Limited (*Earlier known as "Alotronix Warehousing Fourteen Private Limited"*)

It may be noted that pursuant to Confirmation Order dated January 13, 2026 (received on January 14, 2026), the Regional Director, Eastern Region, ("Order") sanctioned the Scheme of Amalgamation of Aerogrid Advanced Hosting Solutions Private Limited (*Earlier known as "Alotronix Warehousing Fourteen Private Limited"*) ("Transferor Company" or 'Aerogrid') with South City Projects (Kolkata) Limited ("Transferee Company" or 'South City' or 'Company') and their respective shareholders and creditors (the "Scheme") pursuant to Section 233 of Companies Act, 2013 and matters related thereto and consequent to the Order, **Aerogrid's status on BSE Limited's records reflect as "Suspended due to procedural reasons"**.

It may be noted that Aerogrid, the Transferor Company had issued 1,51,000 Secured, Rated, Listed Non-Convertible Debentures of ₹1,00,000 each ("NCDs") to its debenture holders and the said NCDs were listed on BSE Limited.

Pursuant to the Scheme, the said NCDs stand transferred from Aerogrid, the Transferor Company to South City, the Transferee Company with effect from June 17, 2025 (being the appointed date) - as confirmed by the Order dated January 13, 2026. The necessary corporate actions for updating the share capital, debentures and related matters pursuant to the Scheme in the records of the Transferee Company are currently under process with the depositories/RTA. Upon such updation, necessary applications will



South City Projects (Kolkata) Limited

South City Business Park

770, Anandapur, Suit No. 711, Kolkata-700107

Ph: +91 33 4001-2639/41 Website: www.southcityprojects.com

CIN No: U21019WB1995PLC071252



be made, and requisite corporate actions will be undertaken to/with BSE Limited and depositories to effectuate the transfer and listing of the NCDs as aforementioned, in the records of BSE Limited.

In view of the same, until the said NCDs are transferred in the records of BSE Limited in the name of South City (the Transferee Company), the necessary compliances shall be submitted by South City on the BSE Listing Center Portal of Aerogrid.

In light of above and with reference to the captioned subject matter and in accordance with provisions of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, from time to time, the statement containing the details of debt securities issued through private placement by the Company is hereby submitted under “**Annexure A**” enclosed herewith.

This intimation is also being uploaded on the website of the Company at www.aerogrid.in.

Request you to please take the same on record.

Thanking you,

Yours faithfully,

For South City Projects (Kolkata) Limited

Ishan Majumdar
Company Secretary & Compliance Officer
Membership No: F10648



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Annexure - A

Name of the Issuer / Transfer or Company	ISIN	Issuance Date	Maturity Date	Coupon rate (in %)	Interest Payment Frequency	Embedded option, if any	Amount issued (INR in crores)	Amount Outstanding (INR in crores)
Aerogrid Advanced Hosting Solutions Private Limited (formerly known as Alotronix Warehousing Fourteen Private Limited)	INE1YOE07026	June 13, 2025	June 12, 2031	9.764	For the first 12 months: annually; and thereafter quarterly	Put Option:	750	750
	INE1YOE07018	June 13, 2025	June 12, 2031	9.764	For the first 12 months: semi-annually; and thereafter quarterly	Put Date: Date falling on the expiry of 60 (sixty) Months from the Deemed Date of Allotment Put price: At par Put Notification Time: Prior notice of 180 (one-eighty) Days prior to relevant Put Option Date.	375	375
	INE1YOE07034	June 13, 2025	June 12, 2031	9.764	For the first 12 months: annually; and thereafter quarterly		385	385



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